



August 10, 2023

FOR IMMEDIATE RELEASE

Company name	Resorttrust, Inc.
Representative	Ariyoshi Fushimi, President
Code	4681, First Section of the Tokyo and Nagoya Stock Exchanges

**Notice Concerning Resolution of Matters Associated with Treasury Share Acquisition  
(Treasury share acquisition based on the Articles of Incorporation pursuant to the provisions of  
Article 165, Paragraph 2 of the Companies Act)**

Resorttrust, Inc. (“the Company”) hereby announces its decision made at the meeting of the Board of Directors held on August 10, 2023 to acquire treasury shares pursuant to Article 156 of the Companies Act as applied by replacing terms pursuant to the provision of Article 165, Paragraph 3 of the same Act, as described below.

1. Reason for Acquisition of Treasury Shares

To improve shareholder returns and capital efficiency, and enable the flexible execution of capitalization strategies in line with the changes to the management environment.

2. Details of the Acquisition

(1) Class of shares to be acquired	Common shares
(2) Total number of shares to be acquired	1,500,000 (maximum) (1.4% of total shares issued, excluding treasury shares)
(3) Total amount to be paid for acquisition	¥3,000,000,000 (maximum)
(4) Acquisition period	August 21, 2023 to October 31, 2023
(5) Acquisition method	Market purchase based on discretionary trading contract for treasury share acquisition

(Reference) Status of treasury share holdings as of June 30, 2023

Total number of shares issued (excluding treasury shares): 107,652,441

Number of shares of treasury stock: 868,358