



January 12, 2024

FOR IMMEDIATE RELEASE

Company name	Resorttrust, Inc.
Representative	Ariyoshi Fushimi, President
Code	4681, Prime of Tokyo Stock Exchange and Premier of Nagoya Stock Exchange

(Cancellation of Disclosed Matter)

Notice Concerning Discontinuation of Disposal of Treasury Shares through Third-party Allotment
to Employee Shareholding Association

Resorttrust, Inc. (“the Company”) hereby announces that although it had resolved at the meeting of the Board of Directors held on December 11, 2023 to grant common stock to the employees of the Company and its subsidiaries who are members of the Resorttrust Employee Shareholding Association through the Shareholding Association, and to dispose of the treasury shares through a third-party allotment (“the Disposal of Treasury Shares”), upon once again considering its consistency with the other incentive programs for the employees, it has resolved at the meeting of the Board of Directors held today to discontinue the Disposal of Treasury Shares.

The impact of this matter on the consolidated financial results of the Company will be insignificant.

As to the Securities Registration Statement submitted to the Kanto Local Finance Bureau on December 11, 2023 regarding the Disposal of Treasury Shares, the Company has submitted a request for withdrawal of the Registration Statement as of today.

(Reference) Outline of the Disposal of Treasury Shares

(1) Date of disposal	March 28, 2024
(2) Class and total number of shares to be disposed	505,000 shares of common stock of the Company
(3) Disposal price	¥2,387.5 per share
(4) Total value of shares to be disposed	¥1,205,687,500
(5) Disposal method	Third-party allotment of shares
(6) Scheduled allottee	Resorttrust Employee Shareholding Association