



August 28, 2024

FOR IMMEDIATE RELEASE

Company name Resorttrust, Inc
Representative Ariyoshi Fushimi, President
Code 4681, Prime of Tokyo Stock Exchange and
 Premier of Nagoya Stock Exchange

Acquisition of the In-home Nursing Care Station Business

Resorttrust Inc. (“the Company”) announces that HIMEDIC, Inc. (“HIMEDIC”), a consolidated subsidiary of the Company, has agreed with Fureasu Co., Ltd. to acquire a portion of its business, effective November 1, 2024, as described below.

1. The purpose of the business succession by the subsidiary

The Resorttrust Group, in its Medium-term Management Plan, “Sustainable Connect ~To Wellbeing~,” promotes the expansion of the Senior-life Business, which operates nursing homes and in-home nursing care stations.

This business succession was decided in anticipation of the benefits of cooperation to be generated between Fureasu In-home Nursing Care Station Orion, Fureasu In-home Nursing Care Station Subaru, the neighboring facilities, and in-home nursing care stations run by the Resorttrust Group.

We will realize our value proposition encapsulated in our Group Identity of “Together for a wonderful life: We will create times of greater enrichment and bliss” for our users and bring it to life with all of our stakeholders, thereby contributing to the sustained development of society.

2. Overview of the acquisition of business

(1) Details of the acquisition of business

HIMEDIC will acquire the operations of Fureasu In-home Nursing Care Station Orion and Fureasu In-home Nursing Care Station Subaru of Fureasu Co., Ltd.

Fureasu In-home Nursing Care Station Refine Shirogane Takanawa will be integrated with Fureasu In-home Nursing Care Station Orion.

Fureasu In-home Nursing Care Station Orion	Kita Aoyama, Minato-ku, Tokyo
Fureasu In-home Nursing Care Station Subaru	Uehara, Shibuya-ku, Tokyo
Fureasu In-home Nursing Care Station Refine Shirogane Takanawa	Shirogane, Minato-ku, Tokyo

(2) Business results of the locations to be acquired, the assets and liabilities to be transferred, the acquisition price, the settlement method, etc.

The above matters shall remain undisclosed due to an agreement between the parties involved. The acquisition price has been agreed upon as a fair and reasonable price, following discussions by the parties involved.

3. Overview of the counterparty

(1) Company name	Fureasu Co., Ltd.
(2) Location	Tokyo Head Office: 2-27-3 Nishi-Gotanda, Shinagawa-ku, Tokyo (A-PLACE Gotanda Building 3rd floor) Head Office: 1514 Saijo, Showa-cho, Nakakoma-gun, Yamanashi
(3) Title and name of representative	Taku Sawanobori, Representative Director, President & CEO
(4) Business description	Management of the massage business Massage franchise business Nursing care services for facilities and other ancillary businesses
(5) Capital	295,722 thousand yen
(6) Established	April 2002 (founded July 2000)
(7) Major shareholders, shareholding ratio	K.K.Yubi 34.00% Taku Sawanobori 30.14%
(8) Relationships with the Company	There are no capital, personnel, business, or related-party relationships.

4. Schedule

Date of acquisition: November 1, 2024 (planned)

5. Future outlook

The impact of this acquisition on the Company's results for the fiscal year ending March 31, 2025 is minimal. The Company believes that in the medium to long term it will contribute to the enhancement of corporate value. The Company will disclose any matters that require disclosure as soon as they occur.