



FOR IMMEDIATE RELEASE

March 25, 2014

Company name	Resorttrust, Inc.
Representative	Katsuyasu Ito, President and COO
Code	4681, First Section of the Tokyo and Nagoya Stock Exchanges
Contact person	Katsuyuki Iuchi Operating officer in charge of operation in operating divisions

## Notice of Acquisition of Noncurrent Assets by the Company's Subsidiary

Resorttrust, Inc. (the "Company") announces the following acquisition of noncurrent assets by its wholly-owned subsidiary, R.T. DEVELOPMENT CO., LTD.

### 1. Reason for the acquisition

The Sumitomo Seimei Midosuji Building acquired by the Company is an office building located in an area convenient for travel, within walking distance from the Umeda Station on the Midosuji Subway Line, the Higashi-Umeda Station on the Tanimachi Subway Line, the Osaka Station on the JR Line, the Kitashinchi Station on the JR Tozai Line, and the Yodoyabashi and Oebashi Stations on the Keihan Line. Also, it is situated on a corner property facing Midosuji and Shin-Midosuji, giving it high visibility, and based upon its competitive and rare traits, the Resorttrust Group determined that the building has potential to contribute to revenues, and acquired the property.

### 2. Outline of property acquired

Name	Sumitomo Seimei Midosuji Building (Will be changed to Resorttrust Midosuji Building after acquisition)	
Kind of property acquired	Noncurrent asset	
Location	4-14-3, Nishitenma, Kita-ku, Osaka	
Area	Land	1,288.03 m <sup>2</sup>
	Building	14,721.45 m <sup>2</sup>
Purpose	Office / Parking	

Structure	Above ground: steel structure, below ground: reinforced concrete structure / steel-reinforced concrete structure
Number of floors	1 floor below ground, 20 floors above ground, 1 rooftop structure
Acquisition value	5,940 million yen
Completion date	March 1983
Acquisition partner	Sumitomo Life Insurance Company
Date of acquisition	March 25, 2014

\*The acquisition price does not include acquisition fees, property tax, city planning tax, or consumption tax.

### 3. Outline of the acquisition partner

Name	Sumitomo Life Insurance Company
Location	1-4-35 Shiromi, Chuo-ku, Osaka
Representative	Yoshio Sato, Representative Director
Main business	Life insurance business

### 4. Outline of R.T. DEVELOPMENT CO., LTD.

Name	R.T. DEVELOPMENT CO., LTD.
Representative	Kazumasa Ito, President
Capital stock	100 million yen (A wholly owned subsidiary of Resorttrust, Inc.)
Location	2-6-1 Sakae, Naka-ku, Nagoya
Main business	Real estate business

### 5. Schedule of noncurrent assets acquisition

March 25, 2014: Conclusion of purchase contract

March 25, 2014: Settlement and handover

### 6. Outlook

The impact of this transaction on the Resorttrust Group's operating results is minor.



Sumitomo Seimei Midouji Building exterior