



Oct 9, 2014

Ladies and Gentlemen

Company Name	Resorttrust, Inc.
Representative Name	Katsuyasu Ito, President and COO
Code Number	4681, First Section of the Tokyo and Nagoya Stock Exchanges
Contact Details	Corporate Officer and General Manager Management Planning & Investor Relations Division Certified Public Accountant Chie Aikawa

**Notice concerning Decision on the Scheduled Date
for Acquisition of the Real Property “The Kahala Hotel & Resort”**

With regard to the delay in scheduled date for the acquisition of the real property “The Kahala Hotel & Resort” located in Hawaii (Kahala District, Honolulu County, Hawaii), as announced in our press release dated September 30, 2014, it has been decided as follows. In addition, with regard to the acquisition price, changes have been made since announced on July 31.

Date of Closing: October 14, 2014 (local time)

Acquisition Price: USD 290 million (Approximately JPY 31,300 million)

(Note) The JPY amount is calculated using the Telegraphic Transfer Middle Rate (1USD=107.93JPY) as of Oct 9, 2014