



March 31, 2017

FOR IMMEDIATE RELEASE

Company name Resorttrust, Inc.
Representative Katsuyasu Ito, President and COO
Code 4681, First Section of the Tokyo and
 Nagoya Stock Exchanges

Announcement of Conclusion of
Earthquake-Responsive Commitment Line Contract

Resorttrust, Inc. (“the Company”) hereby announces that it has concluded an earthquake-responsive commitment line contract with Mizuho Bank, Ltd. today. Details are stated as follows.

1. Purpose of Earthquake-Responsive Commitment Line Contract

The core business of the Company is the development and operation of membership resort hotels, as well as the sales of memberships. Hotels operated by the Company are mainly developed in the suburban areas of the three metropolitan areas of Tokyo, Nagoya, and Osaka. Although building damage and other direct effects of disasters such as violent earthquakes are considered to be limited, the Company recognizes that effects towards transportation and lifelines (electricity, gas, and water pipes), as well as a decrease in consumer incentive to engage in leisure activities, may potentially have a temporary effect on revenue.

Commitment lines, in general, provide exemptions from extending loans during large-scale earthquakes, and therefore companies may face difficulties in financing operating funds immediately after such calamities. The earthquake-responsive commitment line contract concluded by the Company, in addition to the general commitment line, allows smooth capital funding even in the aftermath of earthquakes under conditions determined in advance. The Company prioritizes fulfilling its social responsibility through supplementing the securing of funds during disasters, as well as maintaining the smooth flow of business, and therefore concluded this earthquake-responsive commitment line contract.

The Company shall proactively implement measures to establish a system that ensures smooth operations, even under major risks that jeopardize business operations, such as violent earthquakes. Through these measures, we will protect the bond of trust between the Company and our various stakeholders, as well as contribute to the versatile lifestyles of our customers.

2. Summary of Earthquake-Responsive Commitment Line Contract

(1) Contract amount	¥10.0 billion
(2) Contract date	March 31, 2017
(3) Period of contract	March 31, 2017 to March 30, 2020
(4) Financial institution	Mizuho Bank, Ltd.